



Financial Tear Sheet

Corporate Profile

Comerica Incorporated (NYSE: CMA) is a financial services company headquartered in Dallas, Texas, and strategically aligned by three business segments: The Business Bank, The Retail Bank, and Wealth Management. Comerica focuses on relationships, and helping people and businesses be successful. In addition to Texas, Comerica Bank locations can be found in Arizona, California, Florida and Michigan, with select businesses operating in several other states, as well as in Canada and Mexico. Comerica reported total assets of \$71.4 billion at June 30, 2017.

Primary IR Contact

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Fast Facts on Comerica:

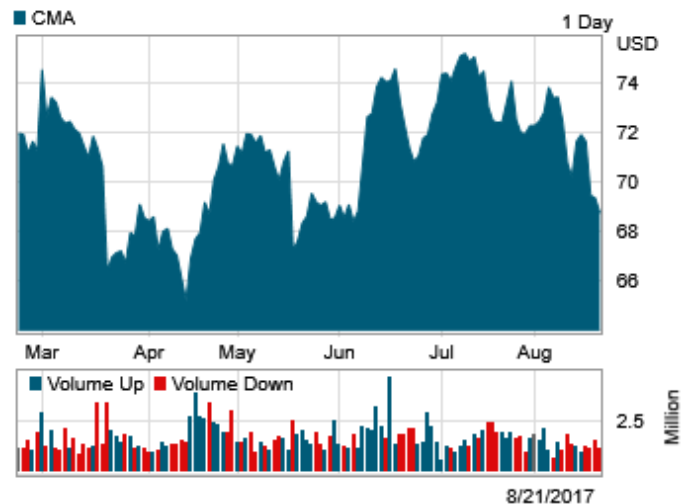
- Among the 25 largest U.S. financial holding companies (as of 3/31/17)
- Located in seven of the 10 largest cities in the U.S.
- #3 pre-paid commercial card issuer
- 438 U.S. banking centers (as of 6/30/17)
- Highest concentration of C&I loans among the top 25 U.S. financial holding companies (as of 3/31/17)
- Among the top 10 lenders for the Ex-Im Bank Working Capital Guarantee Program
- Among the DiversityInc® top 10 r

Stock Performance

CMA (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$68.77
Change (%)	▼ 0.6 (0.86%)
Volume	1,196,567
52 Week Low	\$45.14
Market Cap	\$12,202,939,133
Rolling EPS	3.99
PE Ratio	17.4031
Shares Outstanding	175,910,900

Data as of 08/21/17 4:02 p.m. ET



Recent Headlines & Events

Date	Title
07/25/17	Comerica Declares Dividend Increase of 15 Percent
07/18/17	Comerica Reports Second Quarter 2017 Earnings
06/28/17	Comerica Announces Results Of Federal Reserve's Review Of 2017 Capital Plan

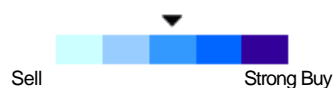
There are currently no events scheduled.

Analyst Estimates / Ratings

EPS Trend

	Current	30 Days Ago	90 Days Ago
QTR Sep 17	1.17	1.17	1.11
QTR Dec 17	1.18	1.19	1.15
QTR Mar 18	1.23	1.23	1.18
QTR Jun 18	1.30	1.30	1.24
FY Dec 17	4.59	4.57	4.42
FY Dec 18	5.25	5.21	5.04

Mean Recommendation: 2.7



Ownership Summary

Shareholders

	Holders	Value (\$MM)	Shares
Institution	723	11,283.87	154,819,791
Mutual Fund	1,198	5,949.98	84,086,214
Insider *	24	92.02	1,295,447

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	18,161,488	10.3	1,142,275	06/30/17
State Street Global Advisors (US)	9,990,021	5.7	1,010,965	06/30/17
BlackRock Institutional Trust Company, N.A.	8,583,930	4.9	-51,740	06/30/17
Invesco Advisers, Inc.	6,736,750	3.8	-64,589	06/30/17
Fidelity Management & Research Company	5,079,776	2.9	-2,091,903	06/30/17
Millennium Management LLC	4,931,684	2.8	1,428,831	06/30/17
Wellington Management Company, LLP	4,227,284	2.4	-701,127	06/30/17
Nuveen LLC	4,174,951	2.4	62,950	06/30/17
Norges Bank Investment Management (NBIM)	4,167,970	2.4	2,745,039	12/31/16
American Century Investment Management, Inc.	3,205,987	1.8	-1,123,511	06/30/17

SEC Filings

Filing Date	Form
07/31/17	10-Q
07/27/17	4
07/27/17	4
07/27/17	4

Data provided by Nasdaq. Minimum 15 minutes delayed.