



Financial Tear Sheet

Corporate Profile

Comerica Incorporated (NYSE: CMA) is a financial services company headquartered in Dallas, Texas, and strategically aligned by three business segments: The Business Bank, The Retail Bank, and Wealth Management. Comerica focuses on relationships, and helping people and businesses be successful. In addition to Texas, Comerica Bank locations can be found in Arizona, California, Florida and Michigan, with select businesses operating in several other states, as well as in Canada and Mexico. Comerica reported total assets of \$72.0 billion at September 30, 2017.

Primary IR Contact

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Fast Facts on Comerica:

- Among the 25 largest U.S. financial holding companies (as of 6/30/17)
- Located in seven of the 10 largest cities in the U.S.
- #3 pre-paid commercial card issuer
- 438 U.S. banking centers (as of 9/30/17)
- Highest concentration of C&I loans among the top 25 U.S. financial holding companies (as of 6/30/17)
- Among the top 10 lenders for the Ex-Im Bank Working Capital Guarantee Program
- Among the DiversityInc® top

Stock Performance

CMA (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$78.89
Change (%)	▼ 0.18 (0.23%)
Volume	1,159,648
52 Week Low	\$49.81
Market Cap	\$13,784,248,509
Rolling EPS	4.41
PE Ratio	17.9388
Shares Outstanding	174,329,689

Data as of 10/23/17 2:04 p.m. ET



Recent Headlines & Events

Date Title

There are currently no events scheduled.

10/19/17	Comerica Reports 2017 Mid-Year Company-Run Stress Test Results
10/17/17	Comerica Reports Third Quarter 2017 Earnings Results
09/14/17	Comerica Announces Adjustments for Legacy Sterling Warrants

Analyst Estimates / Ratings

EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Dec 17	1.19	1.19	1.18
QTR	Mar 18	1.25	1.23	1.23
QTR	Jun 18	1.31	1.31	1.30
QTR	Sep 18	1.37	1.35	1.35
FY	Dec 17	4.68	4.60	4.58
FY	Dec 18	5.33	5.26	5.25

Mean Recommendation: 2.7



Ownership Summary

Shareholders

	Holders	Value (\$MM)	Shares
Institution	730	11,269.58	154,295,630
Mutual Fund	1,246	5,675.48	80,516,322
Insider *	24	91.67	1,284,923

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	18,161,488	10.4	1,142,275	06/30/17
State Street Global Advisors (US)	9,990,021	5.7	1,010,965	06/30/17
BlackRock Institutional Trust Company, N.A.	8,583,930	4.9	-51,740	06/30/17
Invesco Advisers, Inc.	6,736,750	3.9	-64,589	06/30/17
Fidelity Management & Research Company	5,079,776	2.9	-2,091,903	06/30/17
Millennium Management LLC	4,931,684	2.8	1,428,831	06/30/17
Wellington Management Company, LLP	4,227,284	2.4	-701,127	06/30/17
Nuveen LLC	4,174,951	2.4	62,950	06/30/17
Norges Bank Investment Management (NBIM)	4,167,970	2.4	2,745,039	12/31/16
American Century Investment Management, Inc.	3,205,987	1.8	-1,123,511	06/30/17

SEC Filings

Filing Date	Form
10/19/17	8-K
10/17/17	8-K
10/17/17	8-K
10/06/17	4

Data provided by Nasdaq. Minimum 15 minutes delayed.