



Financial Tear Sheet

Corporate Profile

Comerica Incorporated (NYSE: CMA) is a financial services company headquartered in Dallas, Texas, and strategically aligned by three business segments: The Business Bank, The Retail Bank, and Wealth Management. Comerica focuses on relationships, and helping people and businesses be successful. In addition to Texas, Comerica Bank locations can be found in Arizona, California, Florida and Michigan, with select businesses operating in several other states, as well as in Canada and Mexico. Comerica reported total assets of \$73 billion at March 31, 2017.

Primary IR Contact

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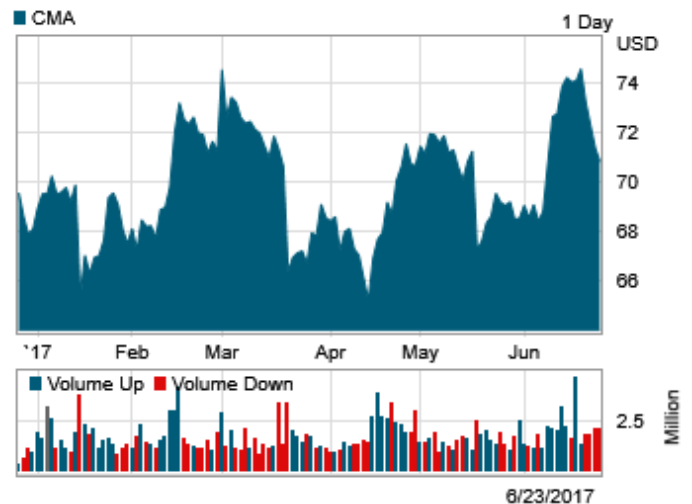
Fast Facts on Comerica:

- Among the 25 largest U.S. financial holding companies (as of 3/31/17)
- Located in seven of the 10 largest cities in the U.S.
- #3 pre-paid commercial card issuer
- 458 banking centers at March 31, 2017
- Highest concentration of C&I loans in the U.S. (as of 3/31/17)
- Among the top 10 lenders for the Ex-Im Bank Working Capital Guarantee Program
- Among the DiversityInc® top 10 regional companies for diversity

Stock Performance

CMA (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$70.85
Change (%)	▼ 0.57 (0.80%)
Volume	2,141,193
52 Week Low	\$36.82
Market Cap	\$12,535,934,092
Rolling EPS	3.44
PE Ratio	20.7646
Shares Outstanding	176,936,261
Data as of 06/23/17 4:04 p.m. ET	



Recent Headlines & Events

Date	Title
06/13/17	Comerica Announces Adjustments for Legacy Sterling Warrants
06/02/17	Comerica to Present at the Morgan Stanley Financials Conference
06/01/17	Comerica Announces Conference Call To Review Second Quarter 2017 Earnings

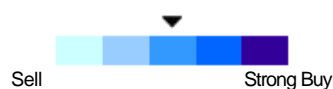
Date	Title
07/18/17 7:00 a.m. CT	Q2 2017 Comerica Incorporated Earnings Conference Call

Analyst Estimates / Ratings

EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Jun 17	1.04	1.03	1.02
QTR	Sep 17	1.12	1.11	1.10
QTR	Dec 17	1.16	1.15	1.14
QTR	Mar 18	1.19	1.18	1.17
FY	Dec 17	4.42	4.40	4.35
FY	Dec 18	5.04	5.01	4.99

Mean Recommendation: 2.7



Ownership Summary

Shareholders

	Holders	Value (\$MM)	Shares
Institution	698	10,691.39	156,113,522
Mutual Fund	1,188	5,801.79	85,678,982
Insider *	22	88.09	1,286,218

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	17,740,267	10.0	721,054	05/31/17
State Street Global Advisors (US)	8,979,056	5.1	-79,937	03/31/17
BlackRock Institutional Trust Company, N.A.	8,635,670	4.9	399,464	03/31/17
Fidelity Management & Research Company	7,171,679	4.1	-1,062,928	03/31/17
Invesco Advisers, Inc.	6,801,339	3.8	-341,433	03/31/17
Wellington Management Company, LLP	4,928,411	2.8	71,159	03/31/17
American Century Investment Management, Inc.	4,329,498	2.5	-983,061	03/31/17
Norges Bank Investment Management (NBIM)	4,167,970	2.4	3,561,978	12/31/16
TIAA Global Asset Management	4,112,001	2.3	-92,598	03/31/17
Millennium Management LLC	3,502,853	2.0	3,163,611	03/31/17

SEC Filings

Filing Date	Form
06/22/17	8-K
06/12/17	8-K
06/12/17	SC 13G/A
05/31/17	11-K

Data provided by Nasdaq. Minimum 15 minutes delayed.